Part 2: Integrating ORCID with Scopus Author ID



Part 2 of the **University's ORCID Creation and Integration Exercise** involves integrating your ORCID iD with your Scopus Author ID (if any). To check whether you have a Scopus Author ID, please refer to the <u>user guide</u>.

In Part 1 of the Exercise, you have created and/or connected your ORCID iD via CityUHK Scholars. Now in Part 2 (applicable only if you have a Scopus Author ID), you will make use of your ORCID record to do the following:

- (1) Verify your refined Scopus Author Profile (if any)
- (2) Establish integration between your ORCID iD and Scopus Author ID (if any)

Why is it necessary to integrate ORCID and Scopus Author ID?

Scopus Author ID (<u>search</u>) is a *proprietary* author ID used by Scopus only. Integrating your ORCID iD with your Scopus Author ID enables Scopus to recognize you through the ORCID iD that you have quoted on your paper during manuscript submission to the publishers. This will enable Scopus to correctly assign your papers under your existing Scopus Author Profile to ensure accuracy and also enable searching of your work in Scopus with your ORCID iD.

What do you need to do?

(1) Check whether you have any Scopus Author ID. See the user guide for details.

Scopus Author Profiles are automatically created by Scopus for authors with publications indexed in Scopus. If you do not have articles indexed in Scopus, it means you do not have a Scopus Author ID. You can quit now.

(2) On your Scopus Author Profile, click D Connect to ORCID .

Wong, Chris
 City University of Hong Kong, Kowloon, Hong Kong Show all author info 98765432100 ① Connect to ORCID M Is this you? Link Mendeley profile
🖉 Edit profile 🗘 Set alert 🙊 Potential author matches 🗗 Export to SciVal

(3) On the ORCID login page, sign in with your email or ORCID iD and then click "Authorize access".

	Sign in	ORCID Authorize ac
Email or 16-di	git ORCID iD	You are currently signed in as:
0000-0000	-0000-0000	https://orrid.org/0000.00
example@em	ail.com or 0000-0001-2345-6789	Sign out
Password		Scopus - Elsevier @ has asked for the following access to your ORCID record:
	SIGN IN	Add/update other information about you (country, keywords, etc.)
Forgot your Don't have a	password or ORCID ID? n ORCID iD yet? Register now	C Add/update your research activities (works, affiliations,
	or	Read your information with visibility set to Trusted Organizations
		Authorize access
Ē	Access through your institution	Deny access
G	Sign in with Google	If authorized, this organization will have access to your ORCID reco as outlined above and described in further detail in ORCID's priv policy.
•	Sign in with Facebook	You can manage access permissions for this and other Trusted

For Research Students

(4) You will be directed to the following **Scopus | ORCID page**.

Scopus ORCID	
1 Select profiles 2 Select profile name 3 Review publications 4 Review profile 5 Send Author ID	6 Send publications

Follow the step-by-step instructions on the screen, you will be able to:

- a. Review and select your author profiles (if any)
- b. Select the preferred profile name (if any)
- c. Review your Scopus publications
- d. Review your refined author profile
- e. Send your Scopus Author ID to integrate with ORCID iD to complete Part 2
- f. Note that there is <u>no</u> need to proceed to Step 6 to send your Scopus publications to your ORCID account This is because once you have created or connected your ORCID iD in CityUHK Scholars through <u>Part 1 of</u> <u>the Exercise</u>, your ORCID publication list will be automatically updated with validated research output records (including the Scopus ones) exported from CityUHK Scholars on a daily basis.
- g. Click **Return to ORCID** to check the changes in your ORCID record (see **below** for the changes)
- h. Sign out your ORCID account after checking the changes
- (5) Add your Scopus Author ID into CityUHK Scholars (PURE) by following the steps below:
 - a. Login your <u>CityUHK Scholars researcher profile backend</u> with your EID
 - b. Click 'Edit profile'



c. Click 'Add ID', choose the ID type 'Scopus Author ID' and enter ID, then click 'Create' and lastly 'Save'



What will be the changes?

(1) Once you have finished with all the above, your ORCID account and Scopus Author ID profile should have been integrated and the IDs will appear reciprocally on each other's platform.

In ORCID account	
, Chris WONG - demo	
ORCID iD	
https://orcid.org/0000-0000-0000 View public version	
📮 Display your iD on other sites 🕄	
🚔 Public record print view 😯	In Scopus Author Profile
🗱 Get a QR Code for your iD 😨	
🖍 Also known as	Wong, Chris
/ Country	① City University of Hong Kong, Kowloon, Hong Kong Show all author info
/ Keywords	98765432100 ① (<u>https://orcid.org/0000-0000-0000</u> M <u>View Mendeley profi</u>
Websites & Social Links City University of Hong Kong profile page	ORCID will reflect the change in 24 – 48 hours.
Other IDs Scopus Author ID: 98765432100	change right away. Check again later.

(2) For works added from Scopus, the source will be shown as "(Your Name) via Scopus - Elsevier".

User-initiated resource sharing in Hong Kong universities: Planning to re	eality with
Interlending and Document Supply	
2006 journal-article	
DOI: 10.1108/02641610610669750	
EID: 2-s2.0-33745291715	
Source: Chris WONG via Scopus - Elsevier	★ Preferred source (of 3)

- (3) In Scopus, your articles can be searched and retreived by means of your ORCID iD too, meaning that Scopus has associated your ORCID iD to your Scopus Author ID. Articles submitted with your ORCID iD quoted during the manuscript submission can then be correctly assigned to your Scopus Author ID.
- (4) On your CityUHK Scholars researcher profile, you can see your Scopus Author ID as well.

