Part 2: Integrating ORCID with Scopus Author ID

To ensure accuracy, the Library works with Elsevier to conduct Scopus Author Profile refinement for our academic staff members at regular intervals. During the refinement, multiple author profiles mistakenly assigned by Scopus to the same author are merged to become one so that split or misattributed articles are corrected. (See Note 1 on p.2 for more details). In Part 2 of the ORCID Creation and Integration Exercise, we will let you know what your refined Scopus Author ID is and then you will:

1. Verify your refined Scopus Author Profile (if any)
2. Establish integration between your ORCID iD and Scopus Author ID (if any)

Why is it necessary to integrate ORCID and Scopus Author ID?

Scopus Author ID is a proprietary author ID used by Scopus only. Integrating your ORCID iD with your Scopus Author ID enables Scopus to recognize you through the ORCID iD that you have quoted on your paper during manuscript submission to the publishers. This will enable Scopus to correctly assign your papers under your existing Scopus Author Profile to ensure accuracy and also searching of your work in Scopus with your ORCID iD.

What do you need to do?

1. When you receive the Library’s invitation email on ORCID and Scopus Integration (Part 2), click on your Scopus Author Profile link to start the process.
   Scopus Author Profiles are automatically created by Scopus for authors with publications indexed in Scopus. If you do not have articles indexed in Scopus, it means you do not have a Scopus Author ID and do not have to complete Part 2.

2. On your Scopus Author Profile, click under Profile actions.

3. On the Scopus to ORCID page, click Sign In.

4. On the ORCID login page, enter your Email (or ORCID iD) and password and then click “Authorize”.

5. You will now see the Scopus | ORCID page with a banner as shown below.
Follow the step-by-step instructions on screen, you will be able to do the following:

a. Review your Scopus publications (see Note 1 below to understand why you need to do so)
b. Review your refined author profile
c. Send your Scopus Author ID to do the integration with ORCID, then Part 2 is done
d. There is no need to proceed to Step 6 to send your Scopus publications to your ORCID record
   This is because once you have created or connected your ORCID iD in CityU Scholars through Part 1 of the Exercise, your ORCID publication list will be automatically updated with validated research output records (including Scopus ones) exported from CityU Scholars on a daily basis.
e. Click Return to ORCID to check the changes in your ORCID record (see p.2 for the changes)
f. Sign out your ORCID account after checking the changes

What will be the changes?

(1) When you finish with all the above, your ORCID record and Scopus Author ID should have been integrated and they will appear reciprocally on each other’s platform.

(2) You will also notice that ORCID will indicate the source of the information as follows.

(3) In Scopus, your articles can be searched and retrieved by means of your ORCID iD too, meaning that Scopus has associated your ORCID iD to your Scopus Author ID. Articles submitted with your ORCID iD quoted during the manuscript submission process can then be correctly assign to your Scopus Author ID.

NOTES:

- **Note 1**: If you have a paper indexed in Scopus, Scopus will automatically assign you an Author ID. However, because of name ambiguity, from time to time, Scopus may mistakenly assign multiple Scopus Author IDs to the same author and there can be misattribution of articles to a wrong author too, thus affecting the accuracy of an author’s Scopus bibliometrics (e.g. H-index, citation counts). The Library therefore works with Elsevier to conduct Scopus Author Profile refinement for our faculty members at regular intervals. Split profiles and publication clusters will be combined. Misattributed articles will be amended too. However, to ensure accuracy, please do review the publications in your refined Scopus Author Profile, remove wrong articles or search for missing documents as appropriate. For further enquiries, please email Research Support and Scholarly Communication Division at lbresearch@cityu.edu.hk.