

Part 2: Integrating ORCID with Scopus Author ID

Part 2 of the University's ORCID Creation and Integration Exercise involves integrating your ORCID iD with your Scopus Author ID. Do this part only if you have a Scopus Author ID. To check whether you have any Scopus Author ID, please refer to the [user guide](#).

In Part 1 of the University's ORCID Creation and Integration Exercise, you have created and/or connected your ORCID iD via CityU Scholars, now in Part 2 (applicable only if you have a Scopus Author ID), you will make use of your ORCID record to do the following:

- (1) Verify your refined Scopus Author Profile (if any)
- (2) Establish integration between your ORCID iD and Scopus Author ID (if any)

Why is it necessary to integrate ORCID and Scopus Author ID?

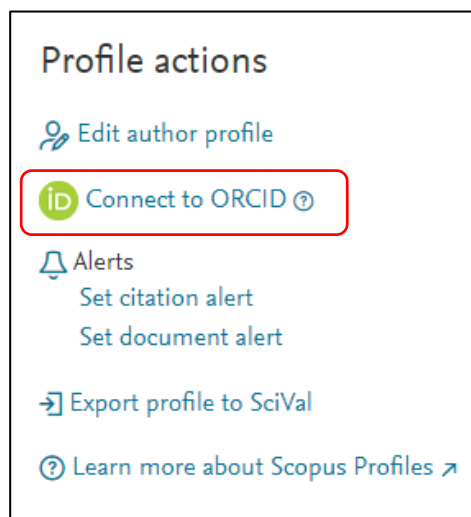
- Scopus Author ID is a *proprietary* author ID used by Scopus only. Integrating your ORCID iD with your Scopus Author ID enables Scopus to recognize you through the ORCID iD that you have used to distinguish yourself when you submit your papers to the publishers. Scopus can then correctly assign your papers under your existing Scopus Author Profile.
- The integration will also enable the searching of your work in Scopus with your ORCID iD.

What do you need to do?

- (1) Check whether you have any Scopus Author ID. See the [user guide](#) for details.

Scopus Author Profiles are automatically created by Scopus for authors with publications indexed in Scopus. If you do not have articles indexed in Scopus, it means you do not have a Scopus Author ID. You can quit now.

- (2) On your **Scopus Author Profile**, click  [Connect to ORCID](#) under Profile actions.



- (3) On the **Scopus to ORCID** page, click [Sign In](#).
- (4) On the **ORCID login page**, enter your Email (or ORCID iD) and password and then click "Authorize".

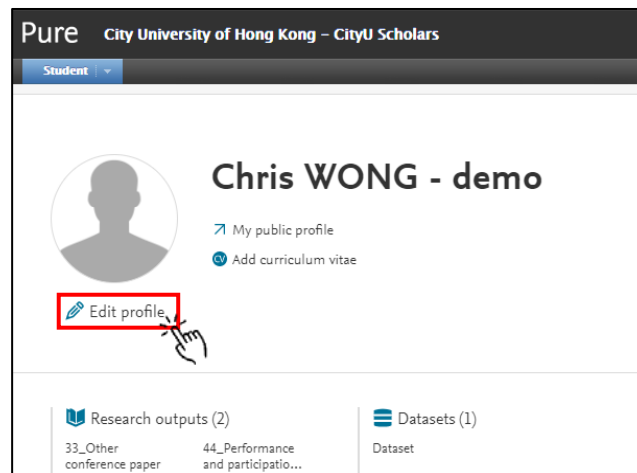
What do you need to do? (Con't)

(5) You will now see the **Scopus | ORCID** page with a banner as shown below.

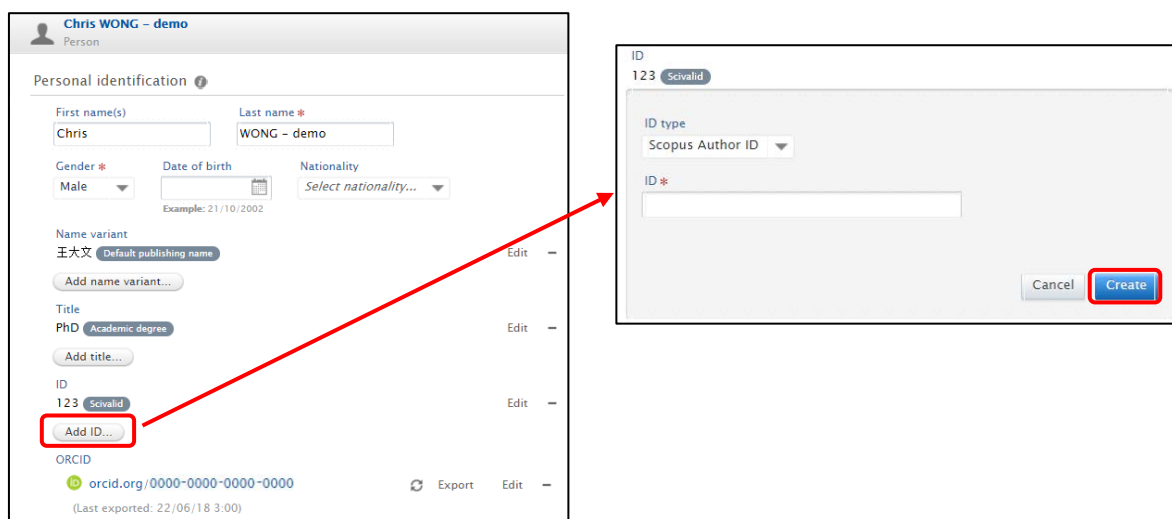


Follow the step-by-step instructions on screen, you will be able to do the following:

- a. Review your Scopus publications
 - b. Review your refined author profile
 - c. Send your Scopus Author ID to do the integration with ORCID, then Part 2 is done
 - d. There is no need to proceed to Step 6 to send your Scopus publications to your ORCID record
This is because once you have created or connected your ORCID id in CityU Scholars through [Part 1 of the Exercise](#), your ORCID publication list will be automatically updated with validated research output records (including Scopus ones) exported from CityU Scholars on a daily basis.
 - e. Click **Return to ORCID** to check the changes in your ORCID record (see **p.3** for the changes)
 - f. Sign out your ORCID account after checking the changes
- (6) Add you Scopus Author ID into CityU Scholars (PURE) by following the steps below:
- a. Login your [CityU Scholars researcher profile backend](#) with your EID
 - b. Click 'Edit profile'



c. Click 'Add ID', choose the ID type and enter your Scopus Author ID, then click 'Create'



What do you need to do? (Con't)

- d. Click 'Save' before closing the window

Chris WONG - demo
Person

Personal identification

First name(s) Chris Last name WONG - demo

Nationality Select nationality...

Name variant 王六文 (Default publishing name)
Add name variant...

Title PhD (Academic degree)
Add title...

ID 87654321 (Scopus Author ID)
123 (Scivalid)
Add ID...

ORCID
orcid.org/0000-0000-0000-0000
(Last exported: 24/05/18 12:55)

Please click "Save" at the bottom to finish adding the ORCID for "Chris WONG - demo"

Save

What will be the changes?

- (1) When you finish with all the above, your ORCID record and Scopus Author ID should have been integrated and they will appear reciprocally on each other's platform.

In ORCID account

Chris WONG - demo

ORCID ID
https://orcid.org/0000-0000-0000-0000
View public version

Display your ID on other sites

Public record print view

Get a QR Code for your ID

Websites
City University of Hong Kong profile page

Emails
chriswong@cityu.edu.hk

Other IDs
Scopus Author ID: 87654321

ORCID will reflect the change right away.

In Scopus Author Profile

Scopus

Author details

Wong, Chris

City University of Hong Kong, Hong Kong, China
Author ID: 87654321

http://orcid.org/0000-0000-0000-0000

Scopus will reflect the change in 24 – 48 hours. Check again later.

- (2) You will also notice that ORCID will indicate the source of the article information as follows.

City University of Hong Kong: Kowloon, HK, Hong Kong SAR China

Source: City University of Hong Kong

Created: 2017-09-11

What will be the changes? (Con't)

(3) In Scopus, your articles can be searched and retrieved by means of your ORCID iD too, meaning that Scopus has associated your ORCID iD to your Scopus AuthorID. Articles submitted with your ORCID iD quoted during the manuscript submission process can then be correctly assigned to your Scopus AuthorID.

(4) On your CityU Scholars researcher profile, you can see your Scopus Author ID as well.

The screenshot shows the CityU Scholars website interface. At the top left is the CityU logo with the text '香港城市大學 City University of Hong Kong' and '專業·創新·國際 For The World'. To the right is the 'CityU Scholars' logo with the tagline 'A Research Hub of Excellence'. A 'RESEARCHER LOGIN' button is in the top right. A navigation menu includes 'Home', 'Researchers', 'Research Units', 'Research Output', 'Projects', 'Activities', 'Prizes / Honours', 'Student Theses', 'Datasets', 'Impact', and 'Press / Media'. The main content area features a profile for 'Chris WONG - demo (王大明)', a 'Doctor of Philosophy (Student), Run Run Shaw Library'. It includes a 'Download CV' button, a 'Google Scholar' link under 'Other Links', and contact details: 'Address: LIB-P000', 'Phone: +852 34420000', 'chriswong@cityu.edu.hk', 'ORCID iD: 0000-0000-0000-0000', and 'Scopus Author ID: 87654321' (highlighted in a red box). A 'View graph of relations' link is also present.

End